

100 West Church St, Room 100 Ozark, MO 65721

SCHEDULED

Meeting: 05/16/24 09:00 AM
Department: County Clerk
Category: Meeting Items
Prepared By: Madi Hires Raines
Initiator: Madi Hires Raines

Sponsors:
DOC ID: 5439

MEETING ATTACHMENTS (ID # 5439)

Meeting Attachments

ATTACHMENTS:

- 16 MAY 2024 FINANCIAL TAX SURPLUS HUNT (PDF)
- 16 MAY 2024 FINANCIAL TAX SURPLUS CAREY (PDF)
- 16 MAY 2024 TREASURER DESTRUCTION OF RECORDS 2018, 2019, 2020 (PDF)
- 16 MAY 2024 ARCHITECTURAL SERVICES RENEWAL TORGERSON DESIGN PARTNERS (PDF)
- 16 MAY 2024 ARCHITECTURAL SERVICES RENEWAL GASKIN HILL NORCROSS OF MISSOURI, INCORPORATED (GHN) (PDF)
- 16 MAY 2024 ARCHITECTURAL SERVICES RENEWAL N-FORM ARCHITECTURE (PDF)
- 16 MAY 2024 PLANNING & DEVELOPING SOFTWARE RFP #2022-25 RENEWAL ONLINE SOLUTIONS, LLC(DBA CITIZENSERVE) (PDF
- 16 MAY 2024 IT EQUIPMENT DESTRUCTION LIST (PDF)

Updated: 9/20/2024 9:40 AM by Madi Hires Raines

Karen Matthews

From:

N. Austin Fax <afax@lowtherjohnson.com>

Sent:

Monday, April 22, 2024 3:16 PM

To:

Karen Matthews

Subject:

RE: Weber and Associates/Jacob Hunt

Caution: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hi Karen:

Weber has paid the surplus off as a power of attorney for Mr. Hunt. Given your conversation, I think at the very least Mr. Hunt's name needs to be on the check. If they dispute that and they cannot figure out who the check needs to go to, then ultimately we can interplead the funds and let a court decide. But given your conversation, I would not be comfortable going forward issuing a check to just Weber without Hunt agreeing to that happening.

N. Austin Fax

Lowther Johnson Attorneys at Law, LLC 901 E. St. Louis Street, 20th Flr. Springfield, MO 65806 Phone: 417.866.7777 Ext. 253

Fax: 417.866.1752

http://www.lowtherjohnson.com



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From: Karen Matthews < kmatthews@christiancountymo.gov>

Sent: Monday, April 22, 2024 1:49 PM

To: N. Austin Fax <afax@lowtherjohnson.com> Subject: RE: Weber and Associates/Jacob Hunt

Austin,

I just got off the phone with Jacob Hunt. He said that he was going to give Mr. Weber some acreage if Mr. Weber paid all of this off. I asked him how much acreage was discussed and he said it had not been discussed. I also asked him if he had signed a lien and he said he had not. I've attached the documents that I have. Mr. Hunt's phone number is 417-848-3965 and his email is jacobrabbit711@icloud.com.

Thanks for your help and please let me know if you need me to do anything else.

Christian County Treasurer Karen Matthews 100 W. Church St., Rm 209 Ozark, MO 65721

Ph: 417-582-4348

Email: karenmatthews@christiancountymo.gov



From: N. Austin Fax <afax@lowtherjohnson.com>

Sent: Wednesday, April 17, 2024 5:06 PM

To: Karen Matthews matthews@christiancountymo.gov

Cc: Ted Nichols < tnichols@christiancountymo.gov > Subject: RE: Weber and Associates/Jacob Hunt

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Hi Karen:

Looping in Ted on this one as I have dealt with him on Mr. Weber in the past.

Mr. Weber's paperwork is a mess. And I have talked to him on the phone about this too.

There are two issues at play. 1) Who has the right to redeem the property? 2) Who has the right to the surplus?

As to the first question, RSMo. 140.340.1 provides that "[u]pon paying the reasonable and customary costs of sale to the county collector for the use of the purchaser, his or her heirs, successors, or assigns; the owner; lienholder; or occupant of any land or lot sold for taxes, or any other persons having an interest therein, shall have the absolute right to redeem the same at any time during the one year next ensuing and shall continue to have a defeasible right to redeem the same until such time as the tax sale purchaser acquires the deed, at which time the

right to redeem shall expire, provided upon the expiration of the lien evidenced by a certificate of purchase under section 140.410 no redemption shall be required."

The only document that Mr. Weber has provided that I am confident in is the Power of Attorney. If he has Power of Attorney for Mr. Hunt, then he has the legal right to redeem the property on Mr. Hunt's behalf. I believe that is what he has done. And it looks like he has the certificate of redemption.

But just because Mr. Weber has a right to redeem the property on Mr. Hunt's behalf doesn't necessarily mean that Mr. Weber is entitled to the surplus. As to the second question:

Mr. Weber claims that he has a "lien" on the property. I've not seen any documentation to suggest this is accurate. At least nothing recorded. The "lien" paperwork he originally provided did not make any sense to me. He provided a "Claim of Lien," which was not signed by Mr. Hunt, did not appear to be recorded, did not have a legal description on the property, did not list the amount of the claimed lien, and it was unclear what the legal basis for the lien was (i.e. is it a mechanic's lien? Something else?). So, I can't conclude he has a "lien" on the property.

Mr. Weber has also suggested to me that the right to redeem and the surplus from the tax sale were assigned to him by Mr. Hunt. If there is a valid assignment, that would be proper. But, again, I am not sure there is a valid assignment. The document he provided says that the "Assignor," which is listed as Weber, "hereby assigns and transfers to the Assignee," who is listed as Mr. Hunt, "all of his right, title and interest in and to the funds held by the (SIC) Christian County, Missouri from the surplus funds in the amount of \$______." It appears that Weber is attempting to assign a right to Mr. Hunt, not the other way around. So, I don't see a valid assignment that would allow Weber to the surplus.

As to the second question, RSMo. 140.230 applies. It provides that "[w]hen real estate has been sold for taxes or other debt by the sheriff or collector of any county within the state of Missouri, and the same sells for a greater amount than the debt or taxes and all costs in the case it shall be the duty of the sheriff or collector of the county, when such sale has been or may hereafter be made, to make a written statement describing each parcel or tract of land sold by him for a greater amount than the debt or taxes and all costs in the case together with the amount of surplus money in each case. The statement shall be subscribed and sworn to by the sheriff or collector making it before some officer competent to administer oaths within this state, and then presented to the county commission of the county where the sale has been or may be made; and on the approval of the statement by the commission, the sheriff or collector making the same shall pay the surplus money into the county treasury, take the receipt in duplicate of the treasurer for the surplus of money and retain one of the duplicate receipts and file the other with the county commission, and thereupon the commission shall charge the treasurer with the amount.

The treasurer shall place such moneys in the county treasury to be held for the use and benefit of the person entitled to such moneys or to the credit of the school fund of the county, to be held in trust for the lesser of a term of three years or ninety days following the expiration of the redemption period for the lienholders of record or for the publicly recorded owner or owners of the property sold at the time of the delinquent land tax auction or their legal representatives. The surplus shall be first distributed to the former lienholders of record, by priority of the former liens, if any, then to the former owner or owners of the property. Lien priority shall be set as of the date of the tax sale. No surplus funds shall be distributed to any party claiming entitlement to such funds, other than as part of the redemption process, until ninety days have passed after the period of redemption has expired. At the end of three years, if any funds have not been distributed or called for as part of a redemption or collector's deed issuance, then such funds shall become a permanent school fund of the county.

County commissions shall compel owners, lienholders of record, or agents to make satisfactory proof of their claims before receiving their money; provided, that no county shall pay interest to the claimant of any such fund. Any such claim shall be filed with the county commission within ninety days after the expiration of the redemption period, be made in writing, and include reference to the lien of record upon which the claim is made. The reference shall include the county recorder's recording reference information such as book and page number, document

number, or other reference information if the lien is not referenced either by book or page number or document number. Should more than one party make claim to any surplus funds and those parties are unable to reach an agreement satisfactory to the county commission, the county commission shall petition the circuit court within the county where the county commission sits for interpleader. The county commission shall only be required to name as defendants those parties who have made claim to the funds. Upon judgment sustaining the petition for interpleader and the subsequent tender of the surplus funds to the court registry, the county commission so tendering such funds shall be entitled to seek discharge from the case."

I am just not sure how Weber thinks that the check for the surplus should be made out in his company's name. If Weber is redeeming the property on behalf of the property owner as the property owner's Power of Attorney, then the check should be made out to the property owner. Or, at the very least, to both the property owner and Weber and then they can decide what happens with it.

N. Austin Fax

Lowther Johnson Attorneys at Law, LLC 901 E. St. Louis Street, 20th Flr. Springfield, MO 65806 Phone: 417.866.7777 Ext. 253

Fax: 417.866.1752

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From: Karen Matthews < kmatthews@christiancountymo.gov>

Sent: Wednesday, April 17, 2024 3:23 PM To: N. Austin Fax <afax@lowtherjohnson.com> Subject: Weber and Associates/Jacob Hunt

Austin,

Weber Assets, LLC brought the certificate of redemption on the Jacob Hunt property. Can you please look the paper work over and let me know if everything is in order? If it is, I will get on the agenda and get the commission's approval to pay it out.

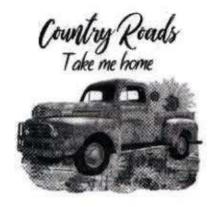
Thanks and have a great day!



Christian County Treasurer

Karen Matthews 100 W. Church St., Rm 209 Ozark, MO 65721 Ph: 417-582-4348

Email: karenmatthews@christiancountymo.gov



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| STATE OF MISSOURI) |
|--|
| COUNTY OF Christian) ss. |
| AFFIDAVIT OF OWNERSHIP |
| |
| I, the undersigned, being duly sworn, do hereby declare and affirm under penalties of perjury as follows: |
| 1. I am over 18 years of age and competent to make this affidavit. 2. My current residence address is: 3113 St. Hwy V Billings MO 65600 3. I am the President of Weber Assets LLC 4. On the date of the tay sale conducted by the Christian County Collector of |
| 4. On the date of the tax sale conducted by the Christian County Collector of Revenue on August 28, 2023, Weyer Assets us was a Missouri Corporation and the sole record owner of the real property located at 12450 Huy 14E Sevil Mo, in Christian County. |
| Missouri, legally described as follows: All + Net part of the e2st half (E112) of the Northeast Quarter (NEV) of the Northwest Quarter (NEV) lying South of Missouri State Highway # H, and the North 478 f of the Ext Half (EVE) of the Southeast Quarter (SEVA) of the SevA |
| 5. Having failed to exercise the right of redemption, I hereby request on behalf of |
| to Section 140.230, RSMo., to authorize the County Treasurer to distribute any |
| net surplus generated from the sale of the above-referenced real property to by mailing said proceeds to the |
| following address: YO Box \$33 Kepublic, MO 65738 |
| 6. To the best of my knowledge and belief there were no other publicly recorded owners of the above legally described property on the date of the tax sale other than |
| 7. To the best of my knowledge and belief there were no publically recorded liens on the above legally described property on the date of the tax sale which are presently due and payable out of the surplus generated from the sale of said property and Weber Assets agrees to defend, indemnify and hold harmless the County Commission and Treasurer and their employees from any claims, liability, damages or costs by said lienholders or other claimants arising from the distribution of the surplus to |

Signed under penalty of perjury:

Title:

Social Security Number

Date: 4 16 24

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal the day and year last above written.

Notary Public

My Commission Expires:

DEBORAH K. TURNER
Notary Public - Notary Seel
STATE OF MISSOURI
Christian County
My Commission Expires Mar. 14, 2025
Commission #13450520



1500-003\ 636844.doc

Recorded in Christian County, Missouri

Recording Date/Time: 04/15/2024 at 01:28:42 PM

Instr #: 2024L03616

Book: 2024 Page: 3571

Pages: 3

Fee: \$30.00 8 20240003646

CHRISTIAN COUNTY COLLECTORS OFFICE



TITLE OF DOCUMENT:

CORRECTED

CERTIFICATE OF REDEMPTION

DATE OF CONTENTS:

11-Apr-24

GRANTOR(S):

ERIC AND MEGAN HOOKER

TED NICHOLS COLLECTOR

GRANTEE:

NICK WEBER FOR WEBER ASSESTS LLC

HUNT, JACOB

MAILING ADDRESS:

P.O. BOX 833

REPUBLIC, MO 65738

LEGAL DESCRIPTION:

EXHIBIT A

REFERENCE BOOK AND PAGE:

BK 2023 PAGE 9418

BK 2024 PAGE 3509



Corrected CERTIFICATE OF REDEMPTION

STATE OF MISSOURI

SS.

COUNTY OF CHRISTIAN }

I, Ted Nichols, County Collector in and for said County and State, do hereby certify that Nick Weber for Weber Assets LLC on behalf of Hunt, Jacob has deposited in my office the sum of Forty seven thousand eight hundred sixty one dollars and sixty four cents for the Redemption of the following Real Estate: See Exhibit A .Parcel # 13-0.8-27-000-000-009.000; located in Section 27, township 27, range 19 of Christian County, was sold to Eric and Megan Hooker for taxes, costs, and penalties due thereon for the years 2020, 2021, and 2022 on August 28, 2023. Refers to tax sale certificate number 08287-2023.

Certificate of Purchase 08287-2023

Amount of Taxes, Penalties

| \$4,327.10 |
|-------------|
| \$288.48 |
| \$1,206.00 |
| \$32.16 |
| \$30.00 |
| \$30.00 |
| \$275.00 |
| \$41,672.90 |
| \$47,861.64 |
| |

IN WITNESS WHEREOF, I have hereunto set my hand and seal this April 11, 2024.

Ted Nichols

Christian County Collec

Exhibit A

LEGAL DESCRIPTION: ALL THAT PART OF THE EAST HALF (E1/2) OF THE NORTHEAST QUARTER (NE1/4) OF THE NORTHWEST QUARTER (NW1/4) LYING SOUTH OF MISSOURI STATE HIGHWAY #14, AND THE NORTH 478 FEET OF THE EAST HALF (E1/2) OF THE SOUTHEAST QUARTER (SE1/4) OF THE NORTHWEST QUARTER (NW1/4), ALL A PART OF SECTION TWENTY-SEVEN (27), TOWNSHIP TWENTY-SEVEN (27) NORTH, RANGE NINETEEN (19) WEST; CHRISTIAN COUNTY, MISSOURI.

Affidavit of Property Interest for Redemption

| 1, | Nick | Weber for Weber Assets L | LC, first be | eing duly sworn, | upon my oath | state, allege |
|---------|--------|---|------------------|------------------------------------|--|---------------|
| and | aver | that I reside in the City of | Billings | , County of_ | Stone | in the |
| State | of_ | Missouri | and t | hat I have a prop | erty interest a | s defined in |
| | | 40.340.1 of the revised sta | | | | |
| the r | eder | nption amount. | | | | |
| Мус | laim | of interest is pursuant to: | | | | |
| X | De | ed | | | | |
| 0 | Lie | en | | | | |
| 0 | Le | ase | | | | |
| 0 | De | ed of Trust | | | | |
| 0 | Ot | her (Please Specify) | | | | |
| I have | atta | ched documentation of the | is interest in t | he subject prope | rty which is in | corporated |
| | | ffidavit as if set forth hereir | | | | |
| | | demption amount is descri | | | Color Burning Color Colo | |
| 1249 | 0 H | vy 14 E. Sparta, MO 65753 | | | | |
| individ | lual o | nd that I may pay the reder or entity that is the owner of the real estate as set forth | or occupant o | f the real proper 0.340.1 RSMo. | ty in question | or if I have |
| | | ck Weber | | Date | : <u>4/9/2024</u> | |



Power of Attorney Affidavit and Indemnification

To: Christian County Treasurer

I, being duly sworn, do hereby declare under penalties of perjury that the attached Power of Attorney for Jacob Hunt is in full force and effect and I affirm that:

I am the named attorney-in-fact and I am designated in the POA as an attorney-in-fact for Principal who is not deceased and was competent and not under any undue influence or duress at the time of the POA's execution;

I am authorized to conduct all activities in and relating to the powers given on behalf of the Principal, including authorization to sign forms and no instruction from me relating to the powers expressed in the POA will be prohibited by the POA;

The POA has not been partially or completely revoked, terminated, or suspended by Principal or through a legal proceeding, and I will promptly notify you of any revocation, termination, or suspension of the POA or my authority thereunder;

No guardian has been appointed over Principal and no petition for guardianship is pending;

Principal has not been declared incompetent or incapacitated nor is a petition to determine the competence or mental capacity of Principal pending;

I certify that I am authorized to act independently of any other attorneys-in-fact, if any;

I agree to fully indemnify and hold you, your agents, directors, officers, and employees harmless from and against any losses, liabilities, damages, claims, or costs arising from any act that I make or authorize as the attorney-in-fact for Principal.

Date: 3 11/24

Nicholas Weber -Member for

Weber Assets LLC- Attorney-In-Fact

State of Missouri

County of Christian

Notary Public

LAURI WORKMAN Notary Public – Notary Seal STATE OF MISSOURI Christian County

My Commission Expires Aug. 4, 2025 Commission #13849942

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS, that I/We Jacob Hunt, of Christian County Missouri, the undersigned, (hereafter "Principal"), grant a Power of Attorney to Weber Assets LLC, (Hereafter "Agent") of Greene County, Missouri and telephone number 417-763-5091, to act as its/my Attorney-In-Fact with power under law to represent and perform acts on behalf of Principal. Including but not limited to Act as legal representative of any action and management regarding real estate in our names or funds in regard thereof including but not limited to; executing, financial or negotiable or any other instruments, selling property including executing deeds on behalf of, receive or distribute funds, purchase or change insurance, and to perform all other actions, including legal actions on behalf of Principals in regards as it affects real estate in Principals names. Any funds received on behalf of Principal shall be deposited into an escrow account operated by Weber Assets LLC under fiduciary responsibilities to be distributed to in accordance with agreements regarding the funds. The Principal's transfer of powers to the Attorney-in-Fact are granted upon execution of this agreement and may be revoked by Principal at any time. Attorney-In-Fact agrees to accept this appointment and act in my/our/company's best interests subject to its terms and agrees to act and perform in said fiduciary capacity consistent with my/our/company's best interest.

Any third party who receives a signed copy of this document may act upon it with full rights to accept and reply upon the authority of the attorney-in-fact until receipt of actual notice of revocation. A notarized photocopy or electronic copy of this signed original shall be deemed to be and accepted as an original.

| Customer | Customer | |
|--|---|--------------------|
| State of Missouri | 7 | |
| County of Christian | ss | |
| On this day of day of Attorney, who proved to me he instrument in my presence. | 2024, before me appeared Jacob Hunt, Principals of this Poure/they are the same person(s) described in and who executed the | wer of foregoin |
| Notary Public | | |
| LAURI WORKMAN Notary Public - Notary Seal | | |
| STATE OF MISSOURI Christian County My Commission Expires Aug. 4, 202 | | |

ASSIGNMENT

| This assignment is made and effective on 03 / 11 / 2024, between, |
|---|
| Weber Assets LLC, (the "Assignor"), a Missouri Limited Liability Company |
| And |
| <u>Jacob Hunt</u> , (the"Assignee") the mailing address of 12490 Hwy 14 E Sparta, MO |
| WITNESSETH, that the receipt is hereby acknowledged, the Assignor hereby assigns and transfers to the Assignee all of his right, title and interest in and to the funds held by the |
| Christian County, Missouri from the surplus funds in the amount of \$ from the Tax Sale Certificate of Purchase Number 08267-2023 recorded in Book 2023 - at Page 9418 on 08 / 30 / 2023. (Instrument # 2023L09544) |
| Assignor was the lien holder of record as evidenced by a tax lien certificate of purchase executed on <u>08/28/2023</u> and recorded in Book <u>2023</u> at Page <u>9418</u> in the office the recorder of <u>Christian County Missouri</u> for the property located at <u>12490 Hwy 14 E Sparta, MO</u> with tax Parcel <u>13-0.8-27-000-009.000</u> . Assignor is entitled to such funds as |
| allowed under RSMO 140.230. |
| IN WITNESS WHEREOF, the Assignor has executed this Assignment on the day and year writte above. |
| 3/11/24 |
| Nick Weber - Managing Agent Date |
| Weber Assets LLC Assignor |
| Jacob Hunt Date |
| Assignee |
| |

Karen Matthews

From:

N. Austin Fax <afax@lowtherjohnson.com>

Sent:

Thursday, May 9, 2024 2:06 PM

To:

Karen Matthews

Subject:

RE: Surplus

Caution: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hi Karen:

The POA and the death certificates look good. This is approved by me. Thanks.

N. Austin Fax

Lowther Johnson Attorneys at Law, LLC 901 E. St. Louis Street, 20th Flr. Springfield, MO 65806 Phone: 417.866.7777 Ext. 253

Fax: 417.866.1752

http://www.lowtherjohnson.com



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From: Karen Matthews < kmatthews@christiancountymo.gov>

Sent: Thursday, May 9, 2024 2:01 PM

To: N. Austin Fax <afax@lowtherjohnson.com>

Subject: FW: Surplus

Austin,

I finally got the paperwork from Mr. Lloyd concerning the surplus for Eileen and Charles Carey. Can you please look this over and let me know if it is ok to pay it out?

Thanks,

Christian County Treasurer Karen Matthews 100 W. Church St., Rm 209 Ozark, MO 65721 Ph: 417-582-4348

Email: karenmatthews@christiancountymo.gov



From: Andrew M Lloyd <texaslloyd@gmail.com>

Sent: Wednesday, May 8, 2024 6:40 PM

To: Karen Matthews < kmatthews@christiancountymo.gov>

Subject: Re: Surplus

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Howdy, Karen!

Okay. We're ready. Please find the death certificates and the power of attorney to have the funds released to us or my mother, either way. We can direct them to a Bank of America account or accept a paper check.

Let me know what else you need me to do. Took me forever to teach my mother how to get something notarized! (and we had to wait for one of the death certificates we couldn't find).

[attachments]

On Fri, Apr 26, 2024 at 10:32 AM Karen Matthews kmatthews@christiancountymo.gov wrote:

Andrew,

The attorney agrees with the certificates of death for your grandparents. He also says that the power of attorney from your mother is needed too. He would like for it to say that she is giving you the right to receive and deposit the money if you prefer to do it that way.

Let me know how you are going to proceed.

Thanks, and have a great day!

Christian County Treasurer

Karen Matthews

100 W. Church St., Rm 209

Ozark, MO 65721

Ph: 417-582-4348

Email: karenmatthews@christiancountymo.gov



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Karen Matthews

From:

N. Austin Fax <afax@lowtherjohnson.com>

Sent:

Friday, April 26, 2024 9:58 AM

To:

Karen Matthews

Subject:

RE: Surplus

Caution: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Yes, if he has the power of attorney for the daughter, that would be fine. I would suggest the power of attorney should include a provision giving the grandson the right to receive and deposit the money.

N. Austin Fax

Lowther Johnson Attorneys at Law, LLC 901 E. St. Louis Street, 20th Flr. Springfield, MO 65806 Phone: 417.866.7777 Ext. 253

Fax: 417.866.1752

http://www.lowtherjohnson.com



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From: Karen Matthews < kmatthews@christiancountymo.gov>

Sent: Friday, April 26, 2024 9:16 AM

To: N. Austin Fax <afax@lowtherjohnson.com>

Subject: RE: Surplus

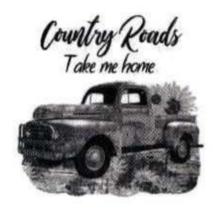
Austin.

I have talked to Andrew, the grandson, two times this morning. The grandparents (Eileen and Charles Carey) are deceased. They had two children, and their son is deceased. The daughter has been living in the house for 10 years. I told him that I would need the death certificates and a power of attorney from his mother and that the check should be

made to his mother. Do you think that is appropriate? I usually have them fill out one of the affidavits. If he is filling out all of the paperwork and gets a power of attorney, could he sign one for a single person? Thanks,

Christian County Treasurer Karen Matthews 100 W. Church St., Rm 209 Ozark, MO 65721 Ph: 417-582-4348

Email: karenmatthews@christiancountymo.gov



From: N. Austin Fax <afax@lowtherjohnson.com>

Sent: Thursday, April 25, 2024 3:42 PM

To: Karen Matthews < kmatthews@christiancountymo.gov>

Subject: RE: Surplus

Caution: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Karen:

On this one, I assume that the grandparents are still the owners of record by deed and I assume they are dead? The grandson is not just redeeming the property under a power of attorney?

If that is the case, I would think you would need death certificates showing not only that the grandparents are dead, but also that the next generation of lineal descendants (i.e. the parents) are dead or somehow don't have any entitlement to the property. If the parents aren't dead, then the grandson would have to show why the parents aren't entitled to own the property, something such as a disclaimed of their inheritance or an assignment to the grandson, something along those lines.

If the grandparents died without a will (intestate) then it wouldn't automatically go to the grandson.

Grandson would also have to show that he is the ONLY lineal descendent after the parents. I.e., are there any other grandchildren who would stand to inherit?

N. Austin Fax

Lowther Johnson Attorneys at Law, LLC 901 E. St. Louis Street, 20th Flr. Springfield, MO 65806 Phone: 417.866.7777 Ext. 253

Fax: 417.866.1752

http://www.lowtherjohnson.com



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From: Karen Matthews < kmatthews@christiancountymo.gov>

Sent: Tuesday, April 23, 2024 10:13 AM

To: N. Austin Fax <afax@lowtherjohnson.com>

Subject: Surplus

Good morning,

I have another person requesting tax surplus. This one is different. It is a grandson claiming the surplus for his deceased grandparents. The 4 affidavits (Corporate, LLC, Single or Married) that I have do not fit this scenario. What do I need to request from him. Won't I need copies of the death certificates etc?

Thanks again for your help.

Christian County Treasurer Karen Matthews 100 W. Church St., Rm 209 Ozark, MO 65721 Ph: 417-582-4348

Email: karenmatthews@christiancountymo.gov

Karen Matthews

From:

Andrew M Lloyd <texaslloyd@gmail.com>

Sent:

Wednesday, May 8, 2024 6:40 PM

То:

Karen Matthews

Subject:

Re: Surplus

Attachments:

Suzanne POA.pdf; Gma Carey death cert.heic; Gpa Carey death cert.heic

Caution: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Howdy, Karen!

Okay. We're ready. Please find the death certificates and the power of attorney to have the funds released to us or my mother, either way. We can direct them to a Bank of America account or accept a paper check.

Let me know what else you need me to do. Took me forever to teach my mother how to get something notarized! (and we had to wait for one of the death certificates we couldn't find).

[attachments]

On Fri, Apr 26, 2024 at 10:32 AM Karen Matthews kmatthews@christiancountymo.gov wrote:

Andrew,

The attorney agrees with the certificates of death for your grandparents. He also says that the power of attorney from your mother is needed too. He would like for it to say that she is giving you the right to receive and deposit the money if you prefer to do it that way.

Let me know how you are going to proceed.

Thanks, and have a great day!

Christian County Treasurer

Karen Matthews

100 W. Church St., Rm 209

Ozark, MO 65721

Ph: 417-582-4348

Email: karenmatthews@christiancountymo.gov

STATUTORY DURABLE POWER OF ATTORNEY

NOTICE: THE POWERS GRANTED BY THIS DOCUMENT ARE BROAD AND SWEEPING. THEY ARE EXPLAINED IN THE DURABLE POWER OF ATTORNEY ACT, SUBTITLE P, TITLE 2, ESTATES CODE. IF YOU HAVE ANY QUESTIONS ABOUT THESE POWERS, OBTAIN COMPETENT LEGAL ADVICE. THIS DOCUMENT DOES NOT AUTHORIZE ANYONE TO MAKE MEDICAL AND OTHER HEALTH-CARE DECISIONS FOR YOU. YOU MAY REVOKE THIS POWER OF ATTORNEY IF YOU LATER WISH TO DO SO. IF YOU WANT YOUR AGENT TO HAVE THE AUTHORITY TO SIGN HOME EQUITY LOAN DOCUMENTS ON YOUR BEHALF, THIS POWER OF ATTORNEY MUST BE SIGNED BY YOU AT THE OFFICE OF THE LENDER, AN ATTORNEY AT LAW, OR A TITLE COMPANY.

You should select someone you trust to serve as your agent. Unless you specify otherwise, generally the agent's authority will continue until:

- you die or revoke the power of attorney;
- your agent resigns, is removed by court order, or is unable to act for you; or
- (3) a guardian is appointed for your estate.

I, DeVelling Suzanne Lloyd (maiden name "Carey"), of 706 Prospect, Nixa, Christian County, Missouri, 65714, appoint Andrew Monty Lloyd of 1877 CR 1790, Sunset, Wise County, Texas 76270 and Anson Michael Lloyd of 12435 Cotton Creek, San Antonio, Bexar County, Texas 78253 as my Co-agents to act for me in any lawful way with respect to all of the following powers that I have initialed below. UNLESS STATED OTHERWISE, MY CO-AGENTS MAY ACT INDEPENDENTLY.

TO GRANT ALL OF THE FOLLOWING POWERS, INITIAL THE LINE IN FRONT OF (O) AND IGNORE THE LINES IN FRONT OF THE OTHER POWERS LISTED IN (A) THROUGH (N).

TO GRANT A POWER, YOU MUST INITIAL THE LINE IN FRONT OF THE POWER YOU ARE GRANTING.

TO WITHHOLD A POWER, DO NOT INITIAL THE LINE IN FRONT OF THE POWER. YOU MAY, BUT DO NOT NEED TO, CROSS OUT EACH POWER WITHHELD.

| (/ | A) | Real property transactions; |
|----|----|--|
| (I | 3) | Tangible personal property transactions; |
| ((| C) | Stock and bond transactions; |
| (I | 0) | Commodity and option transactions; |

My co-agents may act for me only if a majority of the co-agents act jointly.

Special instructions are applicable to gifts (initial in front of the following sentence to have it apply):

I grant my Co-agents the power to apply my property to make gifts outright to or for the benefit of a person, including by the exercise of a presently exercisable general power of appointment held by me, except that the amount of a gift to an individual may not exceed the amount of annual exclusions allowed from the federal gift tax for the calendar year of the gift.

GRANT OF SPECIFIC AUTHORITY

My Co-agents MAY NOT do any of the following specific acts for me UNLESS I have INITIALED the specific authority listed below:

(CAUTION: Granting any of the following will give your Co-agents the authority to take actions that could significantly reduce your property or change how your property is distributed at your death. INITIAL ONLY the specific authority you WANT to give your Co-agents. If you DO NOT want to grant your Co-agents one or more of the following powers, you may also CROSS OUT a power you DO NOT want to grant.)

Create, amend, revoke, or terminate an inter vivos trust

Make a gift, subject to the limitations of Section 751.032 of the Durable Power of Attorney Act (Section 751.032, Estates Code) and any special instructions in this power of attorney

Create or change rights of survivorship

Create or change a beneficiary designation

Authorize another person to exercise the authority granted under this power of attorney.

ON THE FOLLOWING LINES YOU MAY GIVE SPECIAL INSTRUCTIONS LIMITING OR EXTENDING THE POWERS GRANTED TO YOUR CO-AGENTS.

A

I want my co-agents to each have the ability to help me handle the real estate and all transactions relative to the property and real estate, including liens, foreclosures, taxes, titling, etc. in which I live on and own, that may still be listed in my deceased parents' names (Charles and Eileen Carey), namely the property addressed as 706 Prospect, Nixa, MO 65714 but carrying a more proper legal definition on the deed records of Christian County, Missouri.

UNLESS YOU DIRECT OTHERWISE BELOW, THIS POWER OF ATTORNEY IS EFFECTIVE IMMEDIATELY AND WILL CONTINUE UNTIL IT TERMINATES.

| (E) | Banking and other mancial institution transactions; |
|---|--|
| (F) | Business operating transactions; |
| (G) | Insurance and annuity transactions; |
| (H) | Estate, trust, and other beneficiary transactions; |
| (I) | Claims and litigation; |
| (J) | Personal and family maintenance; |
| (K) | Benefits from social security, Medicare, Medicaid, or other governmental programs or civil or military service; |
| (L) | Retirement plan transactions; |
| (M) | Tax matters; |
| (N) | Digital assets and the content of an electronic communication; |
| DO NOT I | ALL OF THE POWERS LISTED IN (A) THROUGH (N). YOU IAVE TO INITIAL THE LINE IN FRONT OF ANY OTHER YOU INITIAL LINE (O). tatutory Durable Power of Attorney granted by me. |
| | SPECIAL INSTRUCTIONS: |
| following sentences to hav | applicable to agent compensation (initial in front of one of the e it apply; if no selection is made, each agent will be entitled to able under the circumstances): |
| | ts are entitled to reimbursement of reasonable expenses incurred on d to compensation that is reasonable under the circumstances. |
| | ts are entitled to reimbursement of reasonable expenses incurred on t shall receive no compensation for serving as my agent. |
| in front of one of the follow will be entitled to act indepe | |
| A Each of my | co-agents may act independently for me. |
| My co-agen | ts may act for me only if the co-agents act jointly. |
| | |

This power of attorney is effective immediately and is not affected by my subsequent disability or incapacity.

I agree that any third party who receives a copy of this document may act under it. Termination of this durable power of attorney is not effective as to a third party until the third party has actual knowledge of the termination. I agree to indemnify and hold harmless the third party for any claims that arise against the third party because of reliance on this power of attorney. The meaning and effect of this durable power of attorney is determined by Texas Law.

If any agent named by me dies, becomes incapacitated, resigns, or refuses to act, or is removed by court order, or if my marriage to an agent named by me is dissolved by court decree of divorce or annulment or is declared void by a court (unless I provided in this document that the dissolution or declaration does not terminate the agent's authority to act under this power of attorney), I name the following as successor to that agent:

| None. | |
|---|---|
| Signed on May | , 2024. |
| | Amarine Hond |
| | DeVelling Suzanne Lloyd |
| THE STATE OF MISSOURI | § |
| COUNTY OF CHRISTIAN | § § § |
| | edged before me by DeVelling Suzanne Lloyd on 2024. |
| | |
| | Notary Public, State of Missouri |
| J CHRISTINE CLARK HOUSE PROJECT NOTATIVE SEASON ATE OF MISSOURI | Notary's Printed Name: |
| My Commission Expires Mar. 3, 2398 | Janua Chaistha Clark |
| Commission 9139 VAND | My Commission Expires: |

IMPORTANT INFORMATION FOR AGENT

Agent's Duties:

When you accept the authority granted under this power of attorney, you establish a "fiduciary" relationship with the principal. This is a special legal relationship that imposes on you legal duties that continue until you resign or the power of attorney is terminated, suspended, or revoked by the principal or by operation of law. A fiduciary duty generally includes the duty to:

- act in good faith;
- (2) do nothing beyond the authority granted in this power of attorney;
- (3) act loyally for the principal's benefit;
- (4) avoid conflicts that would impair your ability to act in the principal's best interest; and
- (5) disclose your identity as an agent when you act for the principal by writing or printing the name of the principal and signing your own name as "agent" in the following manner:

(Principal's Name) by (Your Signature) as Agent

In addition, the Durable Power of Attorney Act (Subtitle P, Title 2, Estates Code) requires you to:

- maintain records of each action taken or decision made on behalf of the principal;
- (2) maintain all records until delivered to the principal, released by the principal, or discharged by a court; and
- (3) if requested by the principal, provide an accounting to the principal that, unless otherwise directed by the principal or otherwise provided in the Special Instructions, must include:
 - (A) the property belonging to the principal that has come to your knowledge or into your possession;
 - (B) each action taken or decision made by you as agent:
 - a complete account of receipts, disbursements, and other actions of you as agent that includes the source and nature of each receipt, disbursement, or action, with receipts of principal and income shown separately;
 - (D) a listing of all property over which you have exercised control that includes an adequate description of each asset and the asset's current value, if known to you;
 - (E) the cash balance on hand and the name and location of the depository at which the cash balance is kept;
 - (F) each known liability;
 - (G) any other information and facts known to you as necessary for a full and definite understanding of the exact condition of the property belonging to the principal; and
 - (H) all documentation regarding the principal's property.

Termination of Agent's Authority

You must stop acting on behalf of the principal if you learn of any event that terminates

or suspends this power of attorney or your authority under this power of attorney. An event that terminates this power of attorney or your authority to act under this power of attorney includes:

the principal's death;

(2) the principal's revocation of this power of attorney or your authority;

(3) the occurrence of a termination event stated in this power of attorney;

(4) if you are married to the principal, the dissolution of your marriage by a court decree of divorce or annulment or declaration that your marriage is void, unless otherwise provided in this power of attorney;

(5) the appointment and qualification of a permanent guardian of the

principal's estate; or

(6) if ordered by a court, your removal as agent under this power of attorney.

An event that suspends this power of attorney or your authority to act under this power of attorney is the appointment and qualification of a temporary guardian unless a court order provides otherwise.

Liability of Agent:

The authority granted to you under this power of attorney is specified in the Durable Power of Attorney Act (Subtitle P, Title 2, Estates Code). If you violate the Durable Power of Attorney Act or act beyond the authority granted, you may be liable for any damages caused by the violation or subject to prosecution for misapplication of property by a fiduciary under Chapter 32 of the Texas Penal Code.

THE AGENT, BY ACCEPTING OR ACTING UNDER THE APPOINTMENT, ASSUMES THE FIDUCIARY AND OTHER LEGAL RESPONSIBILITIES OF AN AGENT.

PREPARED IN THE OFFICE OF: LLOYD & ASSOCIATES, PLLC 1512 E. McKinney St. Suite 201 Denton, Texas 76209 Tel: 940.381.2600 Fax: 866.701.0339

| SC-TW-RG-ACRES: 35-28-24- | 0.00 | | NQUENT TAX SALE - SOLD AT TAX SALE | | PAGE NO 1 |
|--|---------------------|--|------------------------------------|----------|----------------------------------|
| SHIPMAN, VICKI M LOT 3 SOUTH OAKS | | | UPC - 07-0.7-35-004-005-001.0 | 00 PUB.# | |
| TOTAL TAX: 397.73 SOLD TO: RYDER WILSON | + COST: AMOUNT: | 150.00 = 547.73 900.00 SURPLUS; | 352.27 | | |
| SC-TW-RG-ACRES: 12-27-22- CAREY, EILDEN D & CHARLES LOT 28 KELTNERS GREEN | 0.00 ACRES 3RD | C.O.P.# 00002-2023 | UPC - 10-0.1-12-003-004-009.00 | 0 PUB.# | |
| TOTAL TAX: 3,783.19 SOLD TO: SNR 4 ASSOCIA | + COST: TES, LLC | 150.00 = 3,933.19 AMOUNT: 22,000.00 SU | RPLUS: 18,066.81 | | * |
| SC-TN-RG-ACRES: 13-27-22- LEIGH, JAMES LOT 8 MCCROSKEY ADD BL | 0.00 | C.O.P.# 00003-2023 | UPC - 10-0.6-13-002-007-005.00 | 0 PUB.# | |
| | | 150.00 = 7,660.56 5,000.00 SURPLUS: 27, | , 339 , 44 | | 10 E |
| C-TW-RG-ACRES: 02-27-21- AYLOR, LORETTA & TAYLOR, 1 LOT 234 THE RIVERS | | C.O.P.# 00004-2023 | UPC - 11-0.1-02-001-001-004.00 | 0 PUB.# | |
| TOTAL TAX: 7,110.28 SOLD TO: SWR & ASSOCIA | COST: | 150.00 = 7,260.28 AMOUNT: 52,000.00 SUR | RPLUS: 44,739,72 | | 712 |
| C-TW-RG-ACRES: 01-27-20- S PROPERTY INVESTMENTS LLC S1/2 SE1/4 (EX TH E OF | 42.10 RD) EX | C.O.P.# 00005-2023 TR SOLD SOLD 2014 | UPC - 12-0.1-01-000-000-012 000 | PUB.# | De 12/22/23 |
| TOTAL TAX: 12,621.21 SOLD TO: REVIN S HALL | AMOUNT: | | | | Ch + 18169 |
| C-TW-RG-ACRES: 12-27-20- S PROPERTY INVESTMENTS LLC PT N1/2 NE | 0.00_ | C.O.P.# 00006-2023 | UPC - 12-0.1-12-000-000-002.000 | PUB.# | P& 12/22/23 |
| TOTAL TAX: 158.20 + SOLD TO: XEVIN S. HALL | COST: AMOUNT: | 100.00 = 258.20 800.00 SURPLUS: | 541.80 | | Ch # 1816 4 45 Prop Soviet LL |
| C-TW-RG-ACRES: 27-27-19- JNT, JACOB E1/2 NE1/4 NW1/4 LYING | 19.70 8 OF HWY 1 | C.O.P.# 00007-2023 | UPC - 13-0.8-27-000-000-009.000 | PUB.# | |
| | | 150.00 = 4.327.10 MOUNT: 46,000.00 SURI | | e 2 2 | 15 92820 - 33 |

08/29/2023

DELINQUENT TAX SALE - SOLD AT TAX SALE

PAGE NO

BASE TAX: 35,758.27 ADVERTISING: 1,000.00 TOTAL TAX: 36,758.27 SURPLUS: 160.941.77

18 99081

Carrey, Charles of Elieure Both en ducan

A HOUSE

1880-299-916 - 214 995 0881 Andrew - 214 995 0881



Recorded in Christian County, Missouri

Recording Date/Time: 04/19/2024 at 03:14:01 PM

Instr #: 2024L03872

Book: 2024 Page: 3823

Pages: 2

Fee: \$27.00 S 20240003912

CHRISTIAN COUNTY COLLECTORS OFFICE



TITLE OF DOCUMENT:

CERTIFICATE OF REDEMPTION

DATE OF CONTENTS:

19 APRIL, 2024

GRANTOR(S):

SWR & ASSOCIATES LLC

TED NICHOLS COLLECTOR

GRANTEE:

CAREY, CHARLES & ELIEEN

% DEVILLING SUZANNE CAREY LLOYD

MAILING ADDRESS:

1877 CR 1790

SUNSET, TEXAS 76270

LEGAL DESCRIPTION:

LOT TWENTY EIGHT (28) OF KELTNER'S

GREEN ACRES 3RD ADDITION, A SUB-DIVISION IN NIXA, CHRISTIAN COUNTY,

MISSOURI

REFERENCE BOOK AND PAGE:

BK 2023 PAGE 9413

CERTIFICATE OF REDEMPTION

STATE OF MISSOURI

SS.

COUNTY OF CHRISTIAN }

I, Ted Nichols, County Collector in and for said County and State, do hereby certify that DEVILLING SUZANNE CAREY LLOYD on behalf of CAREY, CHARLES & EILEEN has deposited in my office the sum of Twenty three thousand five hundred thirty two dollars and forty eight cents for the Redemption of the following Real Estate: See Exhibit A .Parcel # 10-0.1-12-003-004-009.000; located in section 12, township 27, range 22 of Christian County, was sold to SWR& ASSOCIATES, LLC for taxes, costs, and penalties due thereon for the years 2020, 2021, and 2022 on August 28, 2023. Refers to tax sale certificate number 08282-2023.

Certificate of Purchase 08282-2023

| Amount of Taxes, Penalties | |
|----------------------------|-------------|
| Cost of Sale | \$3,933.19 |
| Interest @ 10% | \$262.24 |
| Taxes (next year) | \$984.00 |
| Interest @ 8% | \$26.24 |
| Recording of Certificate | \$30.00 |
| Recording of Redemption | \$30.00 |
| Search Fee | \$200.00 |
| Surplus | \$18,066.81 |
| Total | \$23,532.48 |

IN WITNESS WHEREOF, I have hereunto set my hand and seal this April 19, 2024.

Ted Nichols

Christian County Collector

DESTROYED RECORDS 2018

| January-December 2018 | Receipts/Documents | 716-1712 & 1722 |
|-------------------------|---|-----------------|
| January-December 2018 | Bank Statements Co Rev, Cerf, Cap Sch, Rd/Brdg, Assessor Web, Judicial Expansion & Bond Debt Serv | |
| lanuary-December 2018 | Bank Reconciliations A, B, C, E, F, I & J | |
| lanuary-April 2018 | Bank Reconciliations G | |
| lanuary-December 2018 | Treasurer Warrants | |
| January-December 2018 | Court Orders | |
| January-December 2018 | Cerf Manual Check Copies/Cerf Reports | |
| lanuary-December 2018 | Void Checks, Documents, Transfers & Corrections | |
| January-December 2018 | Bank A Check Stubs 10924-12596 | |
| January-December 2018 | Bank C Check Stubs 3165-3202 | |
| January-December 2018 | Bank E Check Stubs 20542-20723 | |
| January-December 2018 | Miscellaneous Correspondence | |
| January-December 2018 | Deposits Slips for Bank A, B & C | |
| January-December 2018 | Recorder Family Violence Reports | |
| January-December 2018 | Prosecutor Victim Restitution, Bad Checks and MoDOR Reports | |
| January-December 2018 | Collector Reports | |
| January-December 2018 | Bill of Costs Reports | |
| January-December 2018 | #300 County Revenue Sales Tax Reports | |
| January-December 2018 | #310 Road & Bridge Sales Tax Reports | |
| January-December 2018 | #360 COLE Sales Tax Reports | |
| January-December 2018 | #361 LEST Sales Tax Reports | |
| January-December 2018 | CART Reports | |
| January-December 2018 | Fax Reports | |
| January & December 2018 | Financial Institution Tax & Financial Institution Tax Interest Reports | |
| January-December 2018 | Confirmation of Checks Received | |
| January-December 2018 | Tax Surplus & Sunshine Requests Correspondence | |
| January-December 2018 | Stop Pays, Voids, Transfers & Corrections | |
| January-December 2018 | Payroll Check/Draft Registers & Documentation | |
| January-December 2018 | Accounts Payable Check Registers | |
| January-December 2018 | Treasurer Check/Draft Registers for Banks A, B, C, E & I | |
| March-September 2018 | Treasurer Check/Draft Registers for Banks J | |
| September 2018 | Capital School & Tax Surplus Payout | |
| lanuary-December 2018 | Treasurer Check Copies | |
| January-December 2018 | County Revenue Interest Reports | |
| January-December 2018 | Pledge Certificates | |
| January-December 2018 | Assessor Web Settlements/Transfers | |
| January-December 2018 | #310 Road & Bridge Sales Tax Quarterly Disbursements | |
| January-December 2018 | Treasurer Purchase Orders | |

DESTROYED RECORDS 2018

| 2009, 2010 & 2011 | Recorder Statutory Fund Reimbursement | |
|-----------------------------------|--|--|
| November 15 & December 18 | Line of Credit Irrevocable Letters | |
| January-December 2016, 2017, 2018 | Ozark Bank Account Listing | |
| Sept 22, 2014-Feb 21, 2017 | Forest Hills CD | |
| July 15, 2014-Nov 1, 2018 | Greene Hills CD | |
| January-December 2017 | FEMA Receipts/Documents | |
| January-December 2017 | Logan Rogersville Fire Audit | |
| February 2018 | Private Car | |
| June 2016 & 2018 | PILT | |
| January-December 2018 | Clerk Deposit Transfers/County Rev to Election/HAVA Accounts | |
| February & May 2018 | National Forest & Mineral Receipts | |
| | Picked up on 2/24/24 | |

DESTROYED DOCUMENTS 2019

| CAT DESCRIPTION OF THE PARTY OF | DESTROYED DOCUMENTS 20: |
|--|--|
| January-December 2019 | Receipts/Documents 1713-1721 & 1723-2758 (1722 was reported on 2018 destroyed records) |
| January-December 2019 | Bank Statements Co Rev, Cerf, Cap Sch, Rd/Brdg, Assessor Web, Judicial Expansion & Bond Debt Serv |
| January-December 2019 | Bank Reconciliations A, B, C, E, F, I & J |
| January-April 2019 | Bank Reconciliations G |
| February-April 2019 | Treasurer Prosecutor Warrants |
| January-December 2019 | Court Orders |
| January-December 2019 | Cerf Manual Check Copies/Cerf Reports |
| January-December 2019 | Stop Pays, Void Checks, Documents, Transfers & Corrections |
| January-December 2019 | Bank A Check Stubs 12597-14174 |
| January-December 2019 | Bank C Check Stubs 3203-3237 |
| January-December 2019 | Bank E Check Stubs 20724-20908 |
| January-December 2019 | Miscellaneous Correspondence |
| January-December 2019 | Deposits Slips for Bank A, B & C |
| January-December 2019 | Recorder Family Violence Reports |
| January-December 2019 | Prosecutor Victim Restitution, Bad Checks and MoDOR Reports |
| January-December 2019 | Collector Reports |
| January-December 2019 | Bill of Costs Reports |
| January-December 2019 | #300 County Revenue Sales Tax Reports |
| January-December 2019 | #310 Road & Bridge Sales Tax Reports |
| January-December 2019 | #360 COLE Sales Tax Reports |
| January-December 2019 | #361 LEST Sales Tax Reports |
| January-December 2019 | CART Reports |
| January-December 2019 | Fax Reports/Logs |
| February & December 2019 | Financial Institution Tax & Financial Institution Tax Interest Reports |
| January-December 2019 | Confirmation of Checks Received |
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| January-December 2019 | Payroll Check/Draft Registers & Documentation |
| January-December 2019 | Accounts Payable Check Registers |
| January-December 2019 | Treasurer Check/Draft Registers for Banks A, B, C, E & I |
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| September 2019 | Capital School & Tax Surplus Payout |
| January-December 2019 | Treasurer Check Copies |
| January-December 2019 | County Revenue Interest Reports |
| January-December 2019 | Pledge Certificates |
| January-December 2019 | Assessor Web Settlements/Transfers |
| January-December 2019 | #310 Road & Bridge Sales Tax Quarterly Disbursements |
| January-December 2019 | Treasurer Purchase Orders |
| January-December 2019 | Une of Credit Irrevocable Letters |
| January-December 2019 | Ozark Bank Account Listing |
| January-December 2019 | Vendor Audit Reports |
| January-December 2019 | Auditor Monthly Treasurer Detail Budget Reports |
| January-December 2018 & 2019 | US Census Quarterly Sales Tax Surveys |
| 2015, 2016,2017,2018 & 2019 | Ozark Special Road Audit Reports |
| 2017 & 2018 | Logan Rogersville Fire Audit Reports |
| 2018 | Christian County Health Department Audit |
| February 2019 | Private Car |
| June 2019 | PILT |
| June2018-October 2019 | Kane VS USPILT Lawsuit and Documents |
| January-December 2019 | Clerk Deposit Transfers/County Rev to Election/HAVA Accounts |
| April & May 2019 | National Forest and Mineral Receipts |
| April 2019 | Surtax: |
| September-December 2019 | 1660 Pill commence and a consequence of the consequ |
| January-December 2019 | 38th Circuit Drug Treatment Payments/Reimbursements H82224 Deputy Supplemental Salary Reports |
| 2019 | PACARS Packet |
| December 2017-December 2019 | Section 4 Control to the section of |
| Determoer 2019 | Worldpay Correspondence |
| | |
| | Olsted up on 2/09/04 |
| | Picked up on 2/29/24 |

DESTROYED DOCUMENTS 2020

| January-December 2020 | Receipts/Documents 2758-3903 | | |
|-------------------------|--|--|--|
| January-December 2020 | Bank Statements A-Co Rev, B- Cerf, C-Cap Sch, E-Rd/Brdg, F-Assessor Web & J-Bond Debt Serv | | |
| January-March 2020 | I-Judicial Expansion | | |
| January-December 2020 | Bank Reconciliations A, B, C, E, F & J | | |
| January-March 2020 | Bank Reconciliation I | | |
| January-November 2020 | Treasurer Prosecutor Warrants | | |
| January-December 2020 | Court Orders | | |
| January-December 2020 | Cerf Manual Check Copies/Cerf Reports | | |
| January-December 2020 | Stop Pays, Void Checks, Documents, Transfers & Corrections | | |
| January-December 2020 | Bank A Check Stubs 14175-15501 | | |
| January-December 2020 | Bank C Check Stubs 3238-3269 | | |
| January-December 2020 | Bank E Check Stubs 20909-21018 | | |
| January-December 2020 | Miscellaneous Correspondence | | |
| January-December 2020 | Deposits Slips for Bank A, B & C | | |
| January-December 2020 | Recorder Family Violence Reports | | |
| January-December 2020 | Prosecutor Victim Restitution, Bad Checks and MoDOR Reports | | |
| January-December 2020 | Collector Reports | | |
| January-December 2020 | Bill of Costs Reports | | |
| January-December 2020 | #300 County Revenue Sales Tax Reports | | |
| January-December 2020 | #310 Road & Bridge Sales Tax Reports | | |
| January-December 2020 | #360 COLE Sales Tax Reports | | |
| January-December 2020 | #361 LEST Sales Tax Reports | | |
| January-December 2020 | CART Reports | | |
| January-December 2020 | Fax Reports/Logs | | |
| January & December 2020 | Financial Institution Tax & Financial Institution Tax Interest Reports | | |
| January-December 2020 | Confirmation of Checks Received | | |
| January-December 2020 | Payroll Check/Draft Registers & Documentation/Bank Confirmations | | |
| January-December 2020 | Accounts Payable Check Registers | | |
| January-December 2020 | Treasurer Check/Draft Registers for Banks A, B, C, E & J | | |
| January-March 2020 | Treasurer Check/Draft Registers for Bank I | | |
| September 2020 | Capital School Payout | | |
| January-December 2020 | Treasurer Check Copies | | |
| January-December 2020 | County Revenue Interest Reports | | |
| January-December 2020 | Pledge Certificates | | |
| January-December 2020 | Assessor Web Settlements/Transfers | | |
| January-December 2020 | #310 Road & Bridge Sales Tax Quarterly Disbursements | | |
| January-December 2020 | Treasurer Purchase Orders | | |

DESTROYED DOCUMENTS 2020

| January-December 2020 | Line of Credit Irrevocable Letters | |
|----------------------------|---|--|
| January-December 2020 | Ozark Bank Account Listing | |
| January-December 2020 | Vendor Audit Reports | |
| January-December 2020 | Auditor Monthly Treasurer Detail Budget Reports | |
| January-December 2020 | US Census Quarterly Sales Tax Surveys | |
| 2017 & 2018 | Ozark Fire Protection District Audit Reports | |
| 2012-2016 | Bradleyville R8 School District Audit Reports | |
| 2012-2020 | Chadwick R1 School District Audit Reports | |
| 2012 | Clever R5 School District Audit Report | |
| 2012-2020 | Fordland R78 School District Audit Reports | |
| 2012-2019 | Spokane R7 School District Audit Reports | |
| 2019 | Christian County Health Department Audit Report | |
| February 2020 | Private Car | |
| June 2020 | PILT | |
| January-December 2020 | Clerk Deposit Transfers/County Rev to Election/HAVA Accounts | |
| April 2020 | National Forest and Mineral Receipts | |
| March 2020 | Surtax | |
| January-December 2020 | 38th Circuit Drug Treatment Payments/Reimbursements | |
| January-December 2020 | HB2224 Deputy Supplemental Salary Reports | |
| 2018 & 2020 | PACARS Packet | |
| January-December 2020 | Email Correction List | |
| Sept 2019-August 2021 | MO DHSS Violent Death & Overdose Grant | |
| April 2020-December 2020 | Wire Transfers | |
| January-December 2020 | Treasurer Detail/Budget Reports | |
| February-April 2020 | Worldpay Class Action Lawsuit & Settlement Documents | |
| October 2015-February 2016 | Grandview Estates CD | |
| August 2010-December 2020 | Miscellaneous, Tax Surplus & Sunshine Requests Correspondence | |
| October 2019-January 2020 | Kloppe & Associates Phone Audit Documents | |
| June 2019 & 2020 | County Clerk DESE Reports | |
| 2017 | County Funds Claimed from State Unclaimed Funds Department | |
| 2012 | Nixa Public School Energy Block Grant Documents | |
| October 2020 | MODOR ACH Transfer Agreement Letter for Financial Institution Tax | |
| E4400 | | |
| 100 | Picked up on 3/16/24 | |



100 W. Church Street Room 100 Ozark, Missouri 65721 (417)582-4300 Lynn Morris Presiding Commissioner

Bradley A. Jackson Eastern Commissioner

Hosea Bilyeu Western Commissioner

May 16, 2024

Torgerson Design Partners 116 N 2nd Avenue Ozark, MO 65721 ATTN: John Torgerson 417-848-0147 jtorgerson@tdp-arch.com

Dear Mr. Torgerson,

The Christian County Commission voted in session today to renew the contract for Architectural Services to Torgerson Design Partners. The original contract was awarded in 2022 with options to renew. This is the second contract renewal (year three). Torgerson requested a five percent (5%) increase in pricing, which was allowed in their original bid.

Your point of contact will be the Director of Resource Management, Todd Wiesehan. Mr. Wiesehan can be reached at 417-582-4386, or by email at toddw@christiancountymo.gov.

Hosea Bi(y) U Western Commissioner Lynn Morris Presiding Commissioner

Absent

Date: 5-16-2024

Bradle A. Jackson

Eastern Commissioner

Date: 5-16-2024

Date: _____

Website: Christiancountymo.gov Email: countycommission@christiancountymo.gov



100 W. Church Street Room 100 Ozark, Missouri 65721 (417)582-4300 Lynn Morris Presiding Commissioner

Bradley A. Jackson
Eastern Commissioner

Hosea Bilyeu Western Commissioner

May 16, 2024

Gaskin Hill Norcross of Missouri, Incorporated (GHN) 300 S Jefferson Ave., Suite 301 Springfield, MO 65806 ATTN: Brad Baker 417-869-0719 bbaker@ghnae.com

Dear Mr. Baker,

The Christian County Commission voted in session today to renew the contract for Architectural Services for Christian County to Gaskin Hill Norcross, Incorporated (GHN) for another year. The contract (originally awarded in 2022) was for a one-year period with the option of renewing for four additional one-year periods. This is the second renewal of the contract.

Your point of contact will be the Director of Resource Management, Todd Wiesehan. Mr. Wiesehan can be reached at 417-582-4386, or by email at toddw@christiancountymo.gov.

Hosea Bilyeu
Western Commissioner

Lynn Morris Presiding Commissioner

Absent

Date: 5-16-2024

Bradley A. Jackson

Eastern Commissioner

Date: 5-16-2024

Date: _____

Website: Christiancountymo.gov Email: countycommission@christiancountymo.gov



100 W. Church Street Room 100 Ozark, Missouri 65721 (417)582-4300 Presiding Commissioner

Lynn Morris

Bradley A. Jackson Eastern Commissioner

Hosea Bilyeu Western Commissioner

May 16, 2024

N-Form Architecture 312 W Commercial St. Springfield, MO 65803 ATTN: Jennifer Wilson 417-873-2255 ext 2401 jwilson@informarc.com

Dear Ms. Wilson,

The Christian County Commission voted in session today to renew the contract for Architectural Services for Christian County to N-Form Architecture for another year. The contract (originally awarded in 2022) was for a one-year period with the option of renewing for four additional one-year periods. This is the second renewal of the contract.

Your point of contact will be the Director of Resource Management, Todd Wiesehan. Mr. Wiesehan can be reached at 417-582-4386, or by email at toddw@christiancountymo.gov.

Hosea Bily Western Commissioner

Date: 5-16-2024

Absent

Lynn Morris Presiding Commissioner

Date: _____

[/]Bradley A. Jackson Eastern Commissioner

Date: 5-16-2024

Website: Christiancountymo.gov Email: countycommission@christiancountymo.gov



100 W. Church Street Room 100 Ozark, Missouri 65721 (417)582-4300 Lynn Morris Presiding Commissioner

Bradley A. Jackson
Eastern Commissioner

Hosea Bilyeu Western Commissioner

May 16, 2024

Online Solutions, LLC (DBA Citizenserve)
1101 E Warner
Suite 160
Tempe, AZ 85284
ATTN: Kara McFall, PMP
800-325-9818 x709
kara@citizenserve.com

Dear Ms. McFall,

The Christian County Commission voted in session today to renew the contract for Planning & Developing Software to Online Solutions, LLC (DBA Citizenserve) for another year. Per RFP #2022-25, the contract was for a one-year period with the option of renewing for four additional one-year periods. This is the first renewal of the contract.

Your point of contact will be the Director of Resource Management, Todd Wiesehan. Mr. Wiesehan can be reached at 417-582-4386, or by email at toddw@christiancountymo.gov.

Hosea Bilyev Western Commissioner

Date: 5-16-2024

Absent

Lynn Morris Presiding Commissioner

Date:

Bradley A. Jackson Eastern Commissioner

Date: 5-16-2024

| PC Number | Date Picked Up By Vendor | Vendor Verified Destruction Date |
|------------|--------------------------|----------------------------------|
| | | |
| 5569 | | |
| 25556 | | |
| 25164 | | |
| 24832 | | |
| 24536 | | |
| 23606 | | |
| 23020 | | |
| 25043 | | |
| 23615 | | |
| 24047 | | |
| 20180 | | |
| 23884 | | |
| 23242 | | |
| 24048 | | |
| 24049 | | |
| 24283 | | |
| 24554 | | |
| 30224 | | |
| 24504 | | |
| 25552 | | |
| 23053 | | |
| 22870 | | |
| 23881 | | |
| 23878 | | |
| MJOBNQ5K | | |
| MXL3381RF5 | | |

| Hard Drive SN | Date Picked Up By Vendor | Vendor Verified Destruction Date |
|----------------|--------------------------|----------------------------------|
| CF1HR90J | | |
| CF1HR64J | | |
| Y9GTX0YB | | - |
| WES3WMT5 | | |
| Ү9H06DКВ | | |
| Y9GZMXUB | | |
| WX31AB2P7904 | | |
| 3R6P04O | | |
| Y9GXXWMB | | |
| 83T157L6 | | |
| WCAYUEL55440 | | |
| 2FKYK00VZ54GXZ | | |
| X7QN5T2AS | | |
| W3T542ZC | | |
| 2FKYKQ1VZ6137Z | | |
| 827976001 | | |
| W3T158TZ | | |
| W3TDDZ5M | | |
| 83T13JJG | | |
| WCC6Z4FNKL4U | | |
| WCC253KUBLI | | |
| 931612SAS | | |
| 83T13ESF | | |
| 64349E0KS | | |
| WCC2E7YYA1CL | | |
| WCC2E5VYZK78 | | |
| 19971DPMS | | |
| WCC6Z2PJSVJS | | |
| Z990VLYT | | |
| 380VYLSAS | | |
| 77VHTPYAS | | |
| 97LWLL2AS | | |
| Z6EFMP1E | | |
| WFC622AFXP | | |
| WMC2E9471120 | | |

| Printer & SN | Date Picked Up By Vendor | Vendor Verified Destruction Date |
|--|---|----------------------------------|
| | | |
| EcoSys FSC5015N - APQ8907647 | | |
| HP Color Laser Jet CP1518NI - CNAC869125 | | |
| HP Color Laser Jet MFP-179FNW - CNB3M7X6KG | | |
| HP Scanner Pro 2500 F1 - CN8BCA113Q | | |
| Cannon Image DR-6010C - FB333485 | | |
| HP Laser Jet P1102W - VND3157165 | | |
| HP Laser Jet 3052 - CNRK376336 | | |
| HP Laser Jet M604 - CNBCH4D1MB | | |
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